

100+ Stocks Portfolio Managers are buying



As per 06.04.2020

All prices, returns and market cap are in local currency

Stock	Ticker	Exchange	Business Country	Last Close	Price 52 Wk		Market Cap (mil)	GICS Sector	Industry	1M	
					High	Low				YTD Return	03.03.2020 Return
Aon PLC	AON	New York Stock Exchange, Inc.	United States	173.15	238.19	143.93	40 052	Financials	Insurance Brokers	-24.35	-28.86
Magazine Luiza SA	MGLU3	Bm&Fbovespa S.A. - Bolsa De Valores, Mercar	Brazil	38.20	59.92	19.82	62 329	Consumer Discretionary	Specialty Retail	-24.70	-31.70
Nemetschek SE	NEM	XETRA	Germany	49.06	69.05	32.46	5 666	Information Technology	Software - Application	-25.27	-21.40
Carl Zeiss Meditec AG	AFX	Nasdaq	Germany	89.65	122.10	67.70	8 018	Health Care	Medical Instruments & Supplies	-26.87	-12.52
The Estee Lauder Companies Inc Class A	EL	New York Stock Exchange, Inc.	United States	160.50	220.42	137.01	57 706	Consumer Staples	Household & Personal Products	-27.57	-22.82
Paychex Inc	PAYX	Nasdaq	United States	65.29	90.54	47.87	23 421	Information Technology	Staffing & Employment Services	-27.73	-25.65
Amplifon SpA	AMP	Borsa Italiana S.P.A.	Italy	18.48	30.40	14.83	4 124	Health Care	Medical Instruments & Supplies	-28.90	-26.25
Sunrun Inc	RUN	Nasdaq	United States	9.98	23.66	7.84	1 191	Industrials	Solar	-29.04	-49.38
TPI Composites Inc	TPIC	Nasdaq	United States	14.46	31.18	9.19	509	Industrials	Specialty Industrial Machinery	-30.47	-44.50
Allianz SE	ALV	XETRA	Germany	158.36	232.60	117.10	65 969	Financials	Insurance - Diversified	-30.65	-21.87
Advanced Drainage Systems Inc	WMS	New York Stock Exchange, Inc.	United States	29.71	51.60	22.13	2 044	Industrials	Building Products & Equipment	-30.88	-38.68
Fanuc Corp	6954	Tokyo Stock Exchange	Japan	14 365.00	22 060.00	12 020.00	2 723 929	Industrials	Specialty Industrial Machinery	-31.48	-23.17
Fresenius SE & Co KGaA	FRE	XETRA	Germany	37.12	52.46	24.25	20 690	Health Care	Medical Care Facilities	-32.04	-19.90
IQVIA Holdings Inc	IQV	New York Stock Exchange, Inc.	United States	117.14	169.14	81.79	22 587	Health Care	Diagnostics & Research	-32.19	-28.76
Korian SA	KORI	Euronext - Euronext Paris	France	28.00	45.66	25.16	2 316	Health Care	Medical Care Facilities	-35.54	-31.49
Bright Horizons Family Solutions Inc	BFAM	New York Stock Exchange, Inc.	United States	97.50	176.98	64.23	5 674	Consumer Discretionary	Personal Services	-36.11	-39.75
Pirelli & C SpA Ordinary Shares	PIRC	Borsa Italiana S.P.A.	Italy	3.20	6.68	3.04	3 204	Consumer Discretionary	Auto Parts	-38.42	-22.80
Booking Holdings Inc	BKNG	Nasdaq	United States	1 356.68	2 094.00	1 107.29	55 708	Consumer Discretionary	Travel Services	-38.65	-27.12
Barco NV	BAR	Euronext - Euronext Brussels	Belgium	138.60	247.50	105.40	1 744	Information Technology	Electronic Components	-39.22	-32.02
Magna International Inc Class A	MG	Toronto Stock Exchange	Canada	45.78	76.11	33.22	13 685	Consumer Discretionary	Auto Parts	-40.67	-32.90
Piaggio & C. SpA	PIA	Borsa Italiana S.P.A.	Italy	1.48	3.16	1.38	529	Consumer Discretionary	Recreational Vehicles	-45.45	-29.82
Varta AG	VAR1	XETRA	Germany	62.65	128.00	38.60	2 532	Industrials	Electrical Equipment & Parts	-49.51	-16.37
Safran SA	SAF	Euronext - Euronext Paris	France	67.36	152.30	51.10	28 164	Industrials	Aerospace & Defense	-50.16	-44.36
Valeo SA	FR	Euronext - Euronext Paris	France	15.03	37.02	10.51	3 591	Consumer Discretionary	Auto Parts	-53.98	-33.72
Modine Manufacturing Co	MOD	New York Stock Exchange, Inc.	United States	3.27	16.67	2.84	166	Consumer Discretionary	Auto Parts	-58.96	-56.29
Airbus SE	AIR	Euronext - Euronext Paris	Netherlands	53.53	139.40	48.12	41 877	Industrials	Aerospace & Defense	-61.47	-53.29
TeamViewer AG ADR	TMVWY	OTC Markets	Germany	20.37	21.05	13.00	8 135	Information Technology	Software - Application		-1.57

Source: WSP research, Morningstar data

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